

# OPEN SPACE BOND: CONSERVATION EASEMENT CRITERIA AND PROCESS

Presented by

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## Open Space Bond Overview

#### **Internal Review Process**

- Affordable Housing and Open Space evaluation
- Growth, Equity and Conservation map evaluation

- 1 Selection Criteria Development & Approval
  - 2 RFP Development & Launch
    - 3 Application Support
    - 4 Internal Review Process
    - 5 Project Selection & Announcement
  - 6 Ongoing: Project Support & Oversight
- 7 Ongoing: Community Outreach

# The Project Review Process

#### **Complete**

- ✓ All Advisory Boards Convened
- ✓ Oversight Committee Orientations

All evaluation criteria expected to be complete by end of Summer 2023



# BOC Comments & Revisions on AAB Bond Ranking

1. Evaluate leveraged funding from other sources

- 2. Evaluate charitable landowner donations
- 3. Remove development pressure from the ranking system to avoid competing with affordable housing



# **AAB Project Evaluation Ranking System**

#### A. Land Evaluation (40%)

- 1. Farmland Soils Assessment (20 pts)
  - Prime Soils
  - Unique Soils
  - Local and Statewide Important Soils
- 2. Forestland Soils Assessment (20 pts)
  - High Index Soils
  - Medium Index Soils
  - Low Index Soils

#### B. Site Assessment (60%)

- 1. Clustering Potential (35 pts)
  - Tract Size
  - Contiguous Land Preservation
  - Proximity to ag preservation district
- 2. Farmland Potential (20 pts)
  - Priority ranking score
  - % of tract in ag
  - Land stewardship
  - Historic/scenic/env qualities
  - Century family farm
- 3. Funding and Donation Leveraged (5 pts)
  - Landowner Donation
  - Funding Leveraged

Ranking points total is a weighted sum



## **AAB Bond Easement Purchase Requirement**

#### Must meet at least 2 of the following conditions:

- Is this in one of our designated farmland priority regions?
- o Is this property in proximity to other protected lands?
- Does this property have prime, unique, local, or statewide important agricultural soils?
- Is this a project with a significant environmental, or scenic importance?
- o Is this an active working farm or century farm?
- o Is the size of the property significant?
- Is this a time sensitive project? (Elderly landowner, Financial hardship, Forced sale)

#### If at least 2 conditions are met then:

- The Bond can fund up to 50% of the easement value after other funding sources have been explored.
- Landowners are required to donate 25% 50% of their easement value in a Bond-funded project.

# LCAB Bond Easement Purchase Requirement

#### Must meet at least 2 of the following conditions:

- o Is this in an LCAB priority region?
- Is this a project with significant environmental and/or scenic importance
- Are there significant recreational opportunities, water quality or open space benefits of the project?
- Is this a time sensitive project? (Elderly landowner, Financial hardship, Forced sale).

#### If at least 2 conditions are met then:

- The Bond can fund up to 50% of the easement value after other funding sources have been explored.
- Landowners are required to donate 25% 50% of their easement value in a Bond funded project.

# **Advisory Board Recommendations**

#### 04/18/2023 - Agricultural Advisory Board

 Voted to recommend the proposed Conservation Easement criteria for the bond funds.

#### 04/21/2023 - Environmental & Energy Stewardship Subcommittee

 Voted to recommend the proposed Conservation Easement criteria for the bond funds.





# **Next Step**

Request adoption of conservation easement criteria



# Appendix:



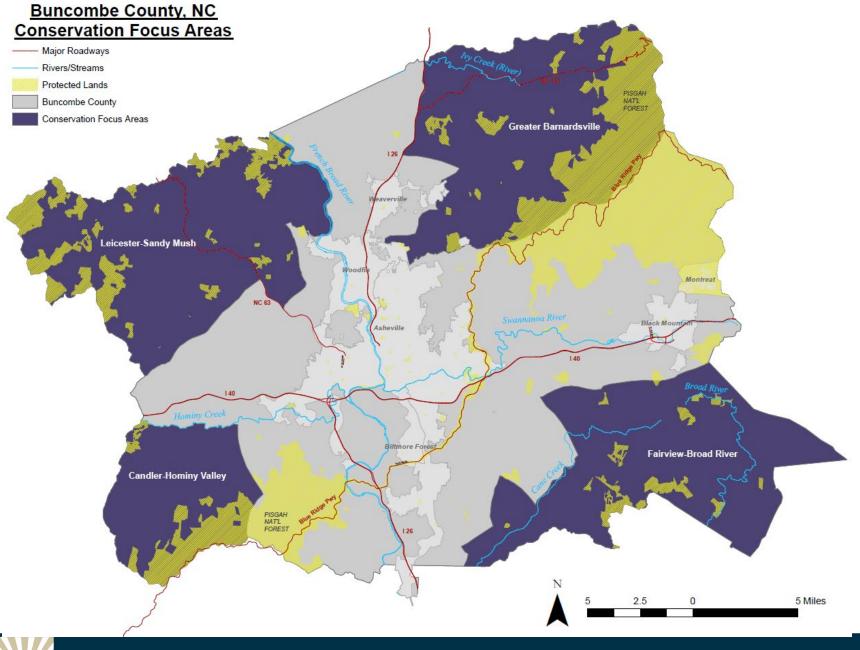
# LCAB Project Evaluation Ranking System

#### A. Land Trust Partner Evaluation – (meets criteria or does not)

- Applicants Organization track record
- Long-term protection of county's investment
- Evidence of collaboration among conservation organizations
- Previous project completion
- Value of project
- Integrity of easement

#### B. Conservation Value of the Project – 100 points

- Scenic viewshed protection 10 pts
- Natural Areas Protection/biological values 10 pts
- Water Quality Protection/Restoration 10 pts
- Farmland Preservation 10 pts
- Working Forest Protection 10 pts
- Public Benefit 10 pts
- Historic/Cultural Resource Protection 10 pts
- Leveraged Funding 15 pts
- Value added to the project 15 pts



# Conservation Focus Areas Align with the Comprehensive Plan

